







Parcel 5 - Providence, RI

A New Community for All











TOLL BROTHERS - DEVELOPER -

Toll Brothers, Inc.

- Is a FORTUNE 500 Company and is the nation's leading builder of luxury homes.
- As of October 31, 2023, the Company had \$1.3 billion in cash and marketable securities, total assets of \$12.5 billion, and shareholders' equity of \$6.8 billion.
- As of August 31, 2024, Toll Brothers had a market cap of \$14 billion.

Toll Brothers Apartment Living

- Has completed over 10,000 apartment units nationally, with more than 18,000 units in production.

New England Division

- Has developed 8 luxury apartment projects containing approximately 3,000 residences with a total market capitalization of nearly \$1 billion.





Toll Brothers

FORTUNE WORLD'S MOST ADMIRED COMPANIES 10 YEARS IN A ROW

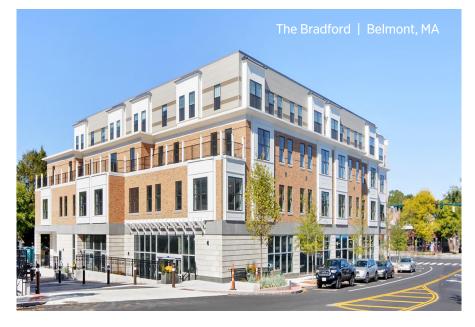
QUALIFICATIONS & EXPERIENCES

Toll Brothers Apartment Living; A Proven Track Record of Success









QUALIFICATIONS & EXPERIENCES









PARTRIDGE SNOW & HAHN LLP - LEGAL COUNSEL -



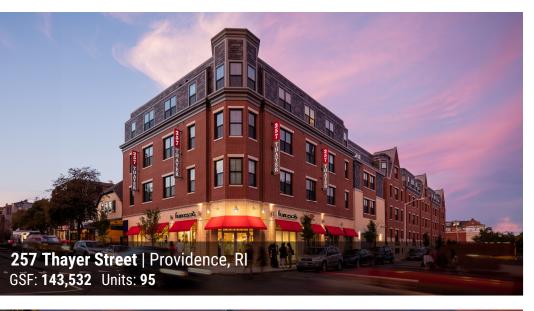
Headquartered in Providence, Partridge Snow & Hahn LLP is a full-service business law and litigation firm committed to working collaboratively with clients to develop a deep understanding of their various industries, objectives, and unique ways of working to help advance business goals and solve legal challenges. Learn more at psh.com.



CUBE 3 STUDIO - ARCHITECT



Since our founding in 2003, we've become one of the busiest architecture firms in the Northeast – and one of the fastest growing companies in the entire industry – for one simple reason: We create designs that turn buildings in partners

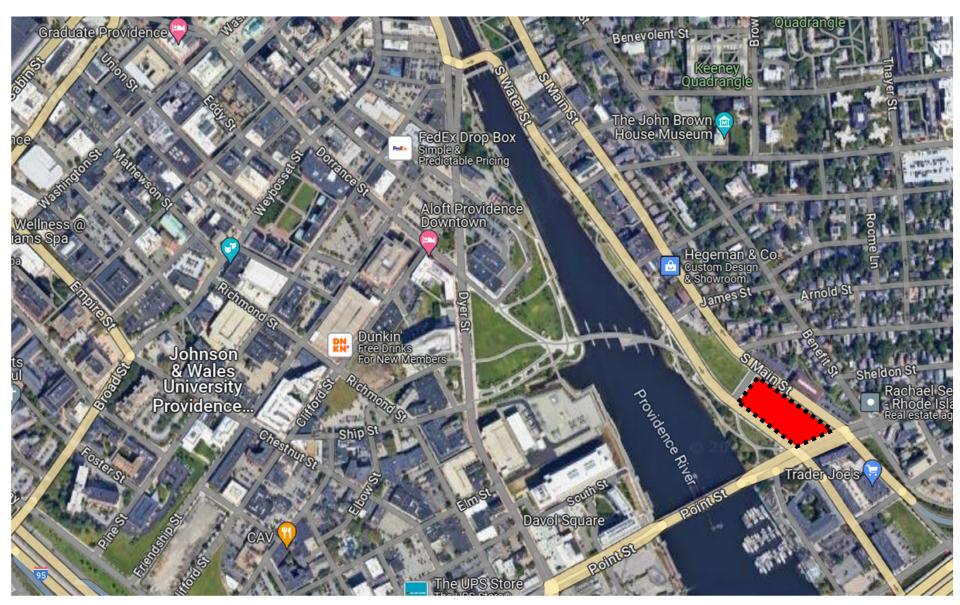






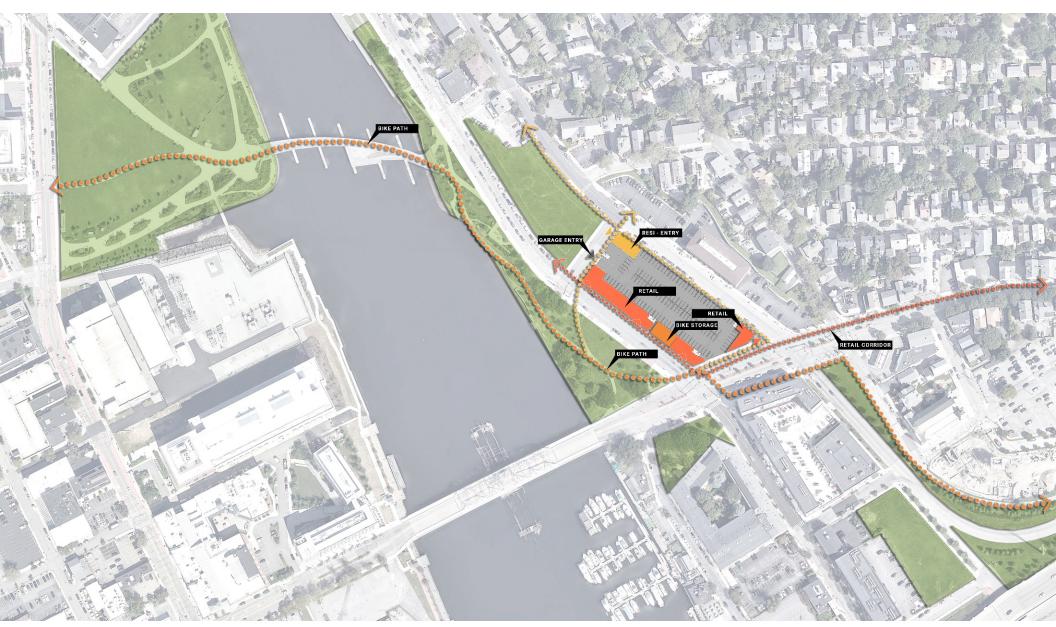


Parcel 5 | Locus Map





Parcel 5 | Conceptual Site Connection and Activation Diagram







Parcel 5 | Conceptual Floor Plans



Ground Floor Concept

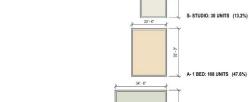




Parcel 5 | Conceptual Floor Plans



В



Podium Level Concept

B- 2 BED: 69 UNITS (30.4%)

Typical Level Concept





В

DEVELOPMENT PROGRAM

Program Areas		
Program Areas	GSF	
Residential	236,150	
Office	0	
Retail	11,650	
Hotel	0	
Laboratory	0	
Structured Parking	50,510	
Other (Specify) <u>Bike Parking</u>	2,090	
Total	300,310	
Area per Floor	GSF	
Open Space	16,930	
Level 1	64,160	
Level 2	47,230	
Level 3	47,230	
Level 4	47,230	
Level 5	47,230	
Level 6 and above	47,230	
Total	300,310	

Vehicular Parking		
Туре	# Spaces	
Structured Parking	130	
Surface Parking	0	
On-Street	0	
Off-Site	0	
Total	130	

Bicycle Parking			
Туре	# Spaces		
Interior	100		
Exterior Covered	0		
Exterior Uncovered	14		
Total	114		

Program Areas			
Unit Mix	# Units	Avg. Size (NRSF)	
Studio	30	544	
1 BR	108	736	
2 BR	69	1043	
3 BR	20	1366	
Etc.	0	0	
Total Units	227	865	

Parcel 5 | Conceptual Material Palette







Parcel 5 | Rendering View From South - Point Street Bridge







Parcel 5 | Rendering View From South – South Water Street







Parcel 5 | Rendering View From West – South Water Street







Parcel 5 | Rendering View From North – South Main Street











